

# **Meierhenry Sargent LLP**

ATTORNEYS AT LAW

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Bill Blewett

September 28, 2010

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

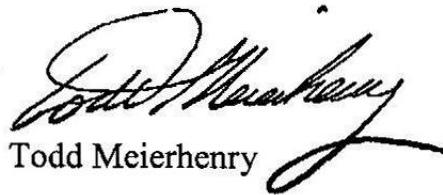
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Tri-Valley School District 49-6  
Capital Outlay Certificates, Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts  
Encl.

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**SEP 30 2010**  
**S.D. SEC. OF STATE**

**TRI-VALLEY SCHOOL DISTRICT 49-6  
MINNEHAHA COUNTY, SOUTH DAKOTA  
CAPITAL OUTLAY CERTIFICATES, SERIES 2010**

**BOND INFORMATION STATEMENT**  
State of South Dakota  
SDCL 6-8B-19

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Tri-Valley School District 49-6.
  2. Designation of issue: Capital Outlay Certificates, Series 2010
  3. Date of issue: September 14, 2010
  4. Purpose of issue: To pay (1) the costs of issuing the Certificates; and (2) the costs of the following: (1) installation of a new athletic track; (2) improvements to the football field; and (3) improvements to the parking lot.
  5. Type of bond: Tax Exempt.
  6. Principal amount and denomination of bond: \$1,500,000.
  7. Paying dates of principal and interest:  
See attached Schedule.
  8. Amortization schedule:  
See attached Schedule.
  9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Capital Outlay Certificates, Series 2010 is true and correct on this 14<sup>th</sup> day of September 2010.

By: James Havlik  
Its: Business Manager

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**BOND DEBT SERVICE**

**TRI-VALLEY SCHOOL DISTRICT No. 49-6  
 MINNEHAHA COUNTY, SOUTH DAKOTA  
 SERIES 2010 LTD TAX G.O. CERTIFICATES  
 New Money Project  
 A2 Rated, 2020 Maturity, wrap Ser. 2010 Refunding  
 FINAL PRICING**

Dated Date                    09/14/2010  
 Delivery Date                09/14/2010

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>	<b>Annual Debt Service</b>
07/15/2011	75,000	0.750%	25,630.99	100,630.99	100,630.99
01/15/2012			15,046.25	15,046.25	
07/15/2012	85,000	0.900%	15,046.25	100,046.25	115,092.50
01/15/2013			14,663.75	14,663.75	
07/15/2013	85,000	1.000%	14,663.75	99,663.75	114,327.50
01/15/2014			14,238.75	14,238.75	
07/15/2014	85,000	1.250%	14,238.75	99,238.75	113,477.50
01/15/2015			13,707.50	13,707.50	
07/15/2015	90,000	1.650%	13,707.50	103,707.50	117,415.00
01/15/2016			12,965.00	12,965.00	
07/15/2016	205,000	2.000%	12,965.00	217,965.00	230,930.00
01/15/2017			10,915.00	10,915.00	
07/15/2017	210,000	2.200%	10,915.00	220,915.00	231,830.00
01/15/2018			8,605.00	8,605.00	
07/15/2018	215,000	2.400%	8,605.00	223,605.00	232,210.00
01/15/2019			6,025.00	6,025.00	
07/15/2019	220,000	2.550%	6,025.00	226,025.00	232,050.00
01/15/2020			3,220.00	3,220.00	
07/15/2020	230,000	2.800%	3,220.00	233,220.00	236,440.00
	<b>1,500,000</b>		<b>224,403.49</b>	<b>1,724,403.49</b>	<b>1,724,403.49</b>